



Energy Market Update

PowerOptions Energy Team
Week of 6/17/25

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Overview



Where it stands

Where it's going

Weather

- Weather is starting to warm up, but it has not been sustained quite yet. We expect to see a gradual warming trend with summer weather starting to be the norm as the month progresses. It's still expected to be a very hot summer.

Natural Gas Storage

- This is the sixth week in a row we've seen injections greater than 100 Bcf and are firmly in normal storage injection season. We continue to build surplus to the five-year average, but increased LNG exports later in the season may limit

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Natural Gas Commodity

- Pricing has continued a downward trend from positive storage news and mild weather over the past couple of weeks, but warmer weather is coming shortly. We expect to see pricing start to rise soon.

Positive
(leading to lower pricing)

Neutral
(no significant effect on pricing)

Negative
(leading to higher pricing)

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↓ -0.16%

2027 Strip vs Last Week

↓ -0.19%

2028 Strip vs Last Week

↑ +0.13%

Commentary:

- ↓ Low natural gas pricing
- ↓ Extended spring
- ↑ Impending hot summer
- ↑ Cooling season has started
- ↑ Future uncertainty in the gas market

Src: CNE

Worthington – Indicative Electricity Pricing



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- ▼ Extended spring
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Src: CNE

Worthington – Indicative Electricity Pricing

- Current Price until 12/2025 \$.1362/kwh 100% green



Customer Name Town of Worthington, MA

Date 6/16/2025

Start Date Dec. 2025

Worthington – Indicative Electricity Pricing

- Current Price until 12/2025 \$.1362/kwh 100% green



Customer Name	Town of Worthington, MA		
Date	6/16/2025		
Start Date	Dec. 2025		
Term (Months)	Start	End	Fixed Price (\$/kwh)
12	Dec. 2025	Dec-26	\$0.1333
24	Dec. 2025	Dec-27	\$0.1313
36	Dec. 2025	Dec-28	\$0.1298
48	Dec. 2025	Dec-29	\$0.1317
# of Service Accounts		4	
Forecasted Annual Usage		124,705	
Load Factor		82%	
Billing Type		Rate Ready	