

TAX RATE RECAPITULATION

Fiscal Year 2023

I. TAX RATE SUMMARY

la. Total amount to be raised (from page 2, IIe)	\$ 5,432,886.08
lb. Total estimated receipts and other revenue sources (from page 2, IIIe)	2,197,885.47
lc. Tax Levy (Ia minus Ib)	\$ 3,235,000.61
ld. Distribution of Tax Rates and levies	

CLASS	(b) Levy percentage (from LA5)	(c) Ic above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	92.6219	2,996,319.03	200,960,461.00	14.91	2,996,320.47
Net of Exempt					
Open Space	0.0000	0.00	0.00	0.00	0.00
Commercial	2.5551	82,657.50	5,543,732.00	14.91	82,657.04
Net of Exempt					
Industrial	0.3378	10,927.83	732,840.00	14.91	10,926.64
SUBTOTAL	95.5148		207,237,033.00		3,089,904.15
Personal	4.4852	145,096.25	9,731,486.00	14.91	145,096.46
TOTAL	100.0000		216,968,519.00		3,235,000.61

MUST EQUAL 1C

Signatures

Assessors

Gary L. Ouimet, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 12/13/2022 7:32 PM

Comment:

Jean Boudreau, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 12/13/2022 7:32 PM

Comment:

Documents

No documents have been uploaded.

Do Not Write Below This Line --- For Department of Revenue Use Only

Reviewed By: Matthew Andre
Date: 12/14/2022
Approved: Jared Curtis
Director of Accounts: Deborah A. Wagner

TAX RATE RECAPITULATION

Fiscal Year 2023

Deborah A. Wagner

TAX RATE RECAPITULATION

Fiscal Year 2023

II. Amounts to be raised

IIa. Appropriations (col.(b) through col.(g) from page 4)		5,068,331.78
IIb. Other amounts to be raised		<u> </u>
1. Amounts certified for tax title purposes	0.00	
2. Debt and interest charges not included on page 4	0.00	
3. Final Awards	0.00	
4. Retained Earnings Deficit	0.00	
5. Total cherry sheet offsets (see cherry sheet 1-ER)	85,476.00	
6. Revenue deficits	0.00	
7. Offset receipts deficits Ch. 44, Sec. 53E	0.00	
8. CPA other unappropriated/unreserved	0.00	
9. Snow and ice deficit Ch. 44, Sec. 31D	0.00	
10. Other :	0.00	
TOTAL IIb (Total lines 1 through 10)		85,476.00
IIc. State and county cherry sheet charges (C.S. 1-EC)		255,903.00
IId. Allowance for abatements and exemptions (overlay)		23,175.30
IIe. Total amount to be raised (Total IIa through IId)		5,432,886.08

III. Estimated receipts and other revenue sources

IIIa. Estimated receipts - State		
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	739,683.00	
2. Massachusetts school building authority payments	0.00	
TOTAL IIIa		<u>739,683.00</u>
IIIb. Estimated receipts - Local		
1. Local receipts not allocated (page 3, col (b) Line 24)	245,000.00	
2. Offset Receipts (Schedule A-1)	0.00	
3. Enterprise Funds (Schedule A-2)	0.00	
4. Community Preservation Funds (See Schedule A-4)	0.00	
TOTAL IIIb		<u>245,000.00</u>
IIIc. Revenue sources appropriated for particular purposes		
1. Free cash (page 4, col (c))	445,419.00	
2. Other available funds (page 4, col (d))	767,783.47	
TOTAL IIIc		<u>1,213,202.47</u>
IIId. Other revenue sources appropriated specifically to reduce the tax rate		
1a. Free cash..appropriated on or before June 30, 2022	0.00	
1b. Free cash..appropriated on or after July 1, 2022	0.00	

TAX RATE RECAPITULATION

Fiscal Year 2023

2.	Municipal light surplus	0.00	
3.	Other source :	0.00	
	TOTAL III d		<u>0.00</u>
III e.	Total estimated receipts and other revenue sources (Total III a through III d)		<u>2,197,885.47</u>
IV. Summary of total amount to be raised and total receipts from all sources			
a.	Total amount to be raised (from II e)		<u>5,432,886.08</u>
b.	Total estimated receipts and other revenue sources (from III e)	<u>2,197,885.47</u>	
c.	Total real and personal property tax levy (from I c)	<u>3,235,000.61</u>	
d.	Total receipts from all sources (total IV b plus IV c)		<u>5,432,886.08</u>

TAX RATE RECAPITULATION

Fiscal Year 2023

LOCAL RECEIPTS NOT ALLOCATED *

	Receipt Type Description	(a) Actual Receipts Fiscal 2022	(b) Estimated Receipts Fiscal 2023	Percentage Change
==>	1. MOTOR VEHICLE EXCISE	202,764.10	132,000.00	-34.90
	2. OTHER EXCISE			
==>	a.Meals	0.00	0.00	0.00
==>	b.Room	0.00	0.00	0.00
==>	c.Other	0.00	0.00	0.00
==>	d.Cannabis	0.00	0.00	0.00
==>	3. PENALTIES AND INTEREST ON TAXES AND EXCISES	16,307.85	7,200.00	-55.85
==>	4. PAYMENTS IN LIEU OF TAXES	9,617.18	5,400.00	-43.85
	5. CHARGES FOR SERVICES - WATER	0.00	0.00	0.00
	6. CHARGES FOR SERVICES - SEWER	0.00	0.00	0.00
	7. CHARGES FOR SERVICES - HOSPITAL	0.00	0.00	0.00
	8. CHARGES FOR SERVICES - SOLID WASTE FEES	52,613.66	52,000.00	-1.17
	9. OTHER CHARGES FOR SERVICES	0.00	0.00	0.00
	10. FEES	7,975.00	7,500.00	-5.96
	a.Cannabis Impact Fee	0.00	0.00	0.00
	b.Community Impact Fee Short Term Rentals	0.00	0.00	0.00
	11. RENTALS	3,385.50	2,500.00	-26.16
	12. DEPARTMENTAL REVENUE - SCHOOLS	0.00	0.00	0.00
	13. DEPARTMENTAL REVENUE - LIBRARIES	0.00	0.00	0.00
	14. DEPARTMENTAL REVENUE - CEMETERIES	2,900.00	2,000.00	-31.03
	15. DEPARTMENTAL REVENUE - RECREATION	0.00	0.00	0.00
	16. OTHER DEPARTMENTAL REVENUE	11,141.79	10,000.00	-10.25
	17. LICENSES AND PERMITS			
	a.Building Permits	16,646.89	15,000.00	-9.89
	b.Other licenses and permits	10,941.94	10,000.00	-8.61
	18. SPECIAL ASSESSMENTS	0.00	0.00	0.00
==>	19. FINES AND FORFEITS	455.00	400.00	-12.09
==>	20. INVESTMENT INCOME	1,314.99	1,000.00	-23.95
==>	21. MEDICAID REIMBURSEMENT	0.00	0.00	0.00
==>	22. MISCELLANEOUS RECURRING	0.00	0.00	0.00
	23. MISCELLANEOUS NON-RECURRING	30,442.99	0.00	-100.00
	24. Totals	366,506.89	245,000.00	-33.15

Signatures

TAX RATE RECAPITULATION

Fiscal Year 2023

Accounting Officer

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the above-indicated fiscal year tax rate recapitulation form by the City / Town / District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Eric Kinshurf, Accountant , Worthington , eric@erickinshurfcpa.com 508-833-8508 | 12/5/2022 10:35 AM

Comment:

Documents

No documents have been uploaded.

* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or departmental revolving funds per Chapter 44, Section 53E 1/2. The Recap Page 3 Support form must be submitted to support increases / decreases of estimated receipts to actual receipts.

==> The Recap Page 3 Support form must be submitted to support increases/ decreases of FY 2023 estimated receipts to FY 2022 estimated receipts to be used in calculating the Municipal Revenue Growth Factor (MRGF). The Recap Page 3 Support form must be submitted to list each receipt type included in rows 22 and 23, Miscellaneous Recurring and Non-Recurring.

TAX RATE RECAPITULATION
 Fiscal Year 2023

City/Town Council or Town Meeting Dates	FY*	APPROPRIATIONS						AUTHORIZATIONS		
		(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Departmental Revolving Funds	(i) MEMO ONLY Borrowing Authorization (Other)
05/07/2022	2022	52,722.47	0.00	0.00	52,722.47	0.00	0.00	0.00	0.00	0.00
05/07/2022	2023	4,942,412.31	3,934,932.31	445,419.00	562,061.00	0.00	0.00	1,680.00	0.00	0.00
11/29/2022	2023	73,197.00	-79,803.00	0.00	153,000.00	0.00	0.00	0.00	0.00	0.00
Total		5,068,331.78	3,855,129.31	445,419.00	767,783.47	0.00	0.00	0.00	0.00	0.00

* Enter the fiscal year to which the appropriation relates.
 ** Appropriations included in column (b) must not be reduced by local receipts or any other funding source. Appropriations must be entered gross to avoid a duplication in the use of estimated or other sources of receipts.
 *** Include only revolving funds pursuant to Chapter 44, Section 53 E 1/2.

Clerk
 I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.
 Katrin Kaminsky, Town Clerk , Worthington , townclerk@worthington-ma.us 413-238-5578 | 12/2/2022 1:07 PM
 Comment:

Signatures
 Documents
 No documents have been uploaded.

**Levy Limit
 Fiscal Year 2023**

FOR BUDGET PLANNING PURPOSES

I. TO CALCULATE THE FY 2022 LEVY LIMIT

A. FY 2021 Levy Limit	3,069,614	
A1. Amended FY 2021 Growth	0	
B. ADD (IA + IA1)*2.5%	76,740	
C. ADD FY 2022 New Growth	54,033	
C1. ADD FY 2022 New Growth Adjustment	0	
D. ADD FY 2022 Override	0	
E. FY 2022 Subtotal	3,200,387	
F. FY 2022 Levy Ceiling	4,797,334	I. <u>3,200,387</u>
		FY 2022 Levy Limit

II. TO CALCULATE THE FY 2023 LEVY LIMIT

A. FY 2022 Levy Limit from I	3,200,387	
A1. Amended FY 2022 Growth	0	
B. ADD (IIA + IIA1)*2.5%	80,010	
C. ADD FY 2023 New Growth	83,619	
C1. ADD FY 2023 New Growth Adjustment	0	
D. ADD FY 2023 Override	0	
E. ADD FY 2023 Subtotal	3,364,016	
F. FY 2023 Levy Ceiling	5,424,213	II. <u>3,364,016</u>
		FY 2023 Levy Limit

III. TO CALCULATE THE FY 2023 MAXIMUM ALLOWABLE LEVY

A. FY 2023 Levy Limit from II.	3,364,016
B. FY 2023 Debt Exclusion(s)	88,082
C. FY 2023 Capital Expenditure Exclusion(s)	0
D. FY 2023 Stabilization Fund Override	0
E. FY 2023 Other Adjustment :	0
F. FY 2023 Water/Sewer	0
G. FY 2023 Maximum Allowable Levy	3,452,098

Signatures

Board of Assessors

Jean Boudreau, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 12/5/2022 9:11 AM

Gary L. Ouimet, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 12/13/2022 7:23 PM

Levy Limit
Fiscal Year 2023

Documents

No documents have been uploaded.

FY2023 Preliminary Cherry Sheet Estimates						
Worthington						
PROGRAM	FY2022 Cherry Sheet Estimate	FY2023 Governor's Budget Proposal	FY2023 HW&M Budget Proposal	FY2023 SW&M Budget Proposal	FY2023 Conference Committee	FY2023 Final Cherry Sheet Estimate
Education Receipts:						
Chapter 70	359,315	362,525	365,735	365,735	365,735	365,735
School Transportation	0	0				
Charter Tuition Reimbursement	0	0				
Smart Growth School Reimbursement	0	0				
Offset Receipts:						
School Choice Receiving Tuition	86,488	79,304	79,304	79,304	81,403	81,403
Sub-Total, All Education Items:	445,803	441,829	445,039	445,039	447,138	447,138
General Government:						
Unrestricted Gen Gov't Aid	138,052	141,779	141,779	145,507	145,507	145,507
Local Share of Racing Taxes	0	0				
Regional Public Libraries	0	0				
Veterans Benefits	7,337	6,565	6,565	6,565	6,565	6,565
Exemp: VBS and Elderly	12,262	10,783	10,783	10,783	10,783	10,783
State Owned Land	97,849	97,811	97,811	125,617	125,617	125,617
Offset Receipts:						
Public Libraries	3,279	3,240	3,518	4,073	4,073	4,073
Sub-Total, All General Government:	258,779	260,178	260,456	292,545	292,545	292,545
Total Estimated Receipts:	704,582	702,007	705,495	737,584	739,683	739,683
Total Estimated Receipts Net of Offsets:	614,815	619,463	622,673	654,207	654,207	654,207

PROGRAM	FY2022 Cherry Sheet Estimate	FY2023 Governor's Budget Proposal	FY2023 HWM Budget Proposal	FY2023 SWM Budget Proposal	FY2023 Conference Committee	FY2023 Final Cherry Sheet Estimate
County Assessments:						
County Tax	0	0				
Suffolk County Retirement	0	0				
Sub-Total, County Assessments:	0	0				
State Assessments and Charges:						
Retired Employees Health Insurance	0	0				
Retired Teachers Health Insurance	0	0				
Mosquito Control Projects	0	0				
Air Pollution Districts	370	379	379	379	379	379
TOTAL RECEIVED thru 3/4/22	0	0				
Old Colony Planning Council	0	0				
RMV Non-Renewal Surcharge	1,120	940	940	940	940	940
Sub-Total, State Assessments:	1,490	1,319	1,319	1,319	1,319	1,319
Transportation Authorities:						
MBTA	0	0				
Boston Metro. Transit District	0	0				
Regional Transit	2,190	2,643	2,643	2,643	2,643	2,643
Sub-Total, Transp Authorities:	2,190	2,643	2,643	2,643	2,643	2,643
Annual Charges Against Receipts:						
Multi-Year Repayment Program	0	0	49,656	49,656	49,656	49,656
Special Education	0	0				
STRAP Repayments	0	0				
Sub-Total, Annual Charges:	0	0	49,656	49,656	49,656	49,656
Tuition Assessments:						
School Choice Sending Tuition	193,129	182,362	182,362	182,362	202,285	202,285
Charter School Sending Tuition	0	0				
Sub-Total, Tuition Assessments:	193,129	182,362	182,362	182,362	202,285	202,285
Total All Estimated Charges:	196,809	186,324	235,980	235,980	255,903	255,903
Net Budget Impact:	196,809	186,324	186,324	186,324	206,247	206,247

Schedule B-1
Free Cash Certification and Appropriation - Fiscal Year 2023

Part I

	Date Certified
1. 7/1/2021 Free Cash Certification	445,419.00 10/5/2021
ADD:	
2. Free Cash Update Part I	0.00
TOTAL	445,419.00
<hr/>	
Subtract Free Cash Appropriated From This Certification	
3. FY 2022 Recap	0.00
4. FY 2023 Recap (check to Recap page 4, column c)	445,419.00
5. FY 2023 Recap appropriated on or before June 30th to reduce the tax rate	0.00 <i>To Recap pg 2 Part III d 1a</i>
Balance of Unappropriated Free Cash Part I:	0.00

Part II

	Date Certified
1. 7/1/2022 Free Cash Certification	355,252.00 10/12/2022
ADD:	
2. Free Cash Update Part II	0.00
TOTAL:	355,252.00
<hr/>	
Subtract Free Cash Appropriated From This Certification	
3. FY 2023 Recap (check to Recap page 4, column c)	0.00
4. FY 2023 Recap appropriated on or after July 1st to reduce the tax rate	0.00 <i>To Recap pg 2 Part III d 1b</i>
Balance of Unappropriated Free Cash Part II:	355,252.00

Signatures

Accounting Officer

Eric Kinshurf, Accountant , Worthington , eric@erickinshurfcpa.com 508-833-8508 | 12/5/2022 10:32 AM

Documents

No documents have been uploaded.

Schedule B-2

SOURCES AND USES OF OTHER AVAILABLE FUNDS - Fiscal Year 2023

Date of Appropriation	Source of Fund	Use of Fund	Col. A Amount in Fund When Approp. was Made	Col. B. Amount of Appropriation
05/07/2022	FY22 Conwell Bldg Appropriation	FY22 School Appropriation	38,334.69	5,000.00
05/07/2022	FY22 Voc Ed Appropriation	FY22 School Appropriation	27,880.00	17,343.00
05/07/2022	FY22 County Retire Approp	FY22 School Appropriation	6,114.00	1,732.00
05/07/2022	General Stabilization	Winter Highway Maint	1,307,088.98	18,952.19
05/07/2022	General Stabilization	Winter Highway OT Wages	1,288,136.79	5,543.35
05/07/2022	General Stabilization	Winter Highway Add't Comp	1,282,593.44	4,151.93
05/07/2022	General Stabilization	Conwell Building Repairs	1,278,441.51	150,000.00
05/07/2022	General Stabilization	Grill, Table & Benches Town Park	1,128,441.51	2,758.00
05/07/2022	General Stabilization	Emergency Fire Dept Radios	1,125,683.51	9,000.00
05/07/2022	General Stabilization	Police Cruiser	1,116,683.51	47,243.00
05/07/2022	General Stabilization	Hwy CAT Backhoe	1,069,440.51	120,000.00
05/07/2022	Chapter 90 Funds	Roadwork Chapter 90	233,060.00	233,060.00
11/29/2022	General Stabilization	Rte 143 Roadwork	1,371,577.75	78,000.00
11/29/2022	Conwell Stabilization	Conwell Building Repairs	153,630.93	64,000.00
11/29/2022	Conwell School Roof Repairs	Conwell Building Repairs	11,000.00	11,000.00
			Total	767,783.47

(Must equal Recap page 4 column d)

Column (A) must be greater than or equal to the amount of the appropriation in Column (B) at the time of the appropriation unless otherwise specified by general or special law.

Signatures

Accounting Officer

Eric Kinsharf, Accountant , Worthington , eric@erickinsharfcpa.com 508-833-8508 | 12/5/2022 12:03 PM

Documents

No documents have been uploaded.

Schedule DE-1
 Debt Exclusion - Fiscal Year 2023

(A) Ballot Vote Date	(B) Purpose(s) of Exclusion Vote	(C) Date of original issuance note/bond per purpose(s)	(D) Temp or Perm (T/P)	(E) FY 2022 Net Excluded Debt Service	(F) FY 2022 Gross Debt Service Expended	(G) FY 2023 Gross Debt Service Excludable	(H) Reimbursement adjustments (Whole numbers only)	(I) FY 2023 Net Excluded Debt Service
03/04/2000	Gateway Building Projects	01/01/2000	P	55,884	55,884	55,340	0	55,340
08/17/2013	Fire Truck	08/08/2014	P	33,489	33,489	32,742	0	32,742
			Total:	89,373	89,373	88,082	0	88,082

REIMBURSEMENTS: School Building Assistance, Library Construction Grants etc.

ADJUSTMENTS: Prior year interest not included, rate or term different than estimate

Financial Officer
 Eric Kinshurf, Accountant , Worthington , eric@erickinshercpa.com 508-833-8508 | 12/5/2022 10:33 AM

Documents
 No documents have been uploaded.

Debt Exclusion Votes

Fiscal Year 2023

Vote date	Purpose of vote	Yes	No	FY 2022 amount	FY 2023 amount
03/04/2000	CONSTRUCT AND RECONSTRUCT VARIOUS SCHOOL BUILDINGS	163	34	55,884	55,340
08/17/2013	NEW PUMPER TRUCK	49	48	33,489	32,742
Grand total:				89,373	88,082

Documents

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**SCHEDULE OL-1
OVERLAY WORKSHEET - Fiscal Year 2023**

Documents
No documents have been uploaded.

ASSESSMENT/CLASSIFICATION REPORT as of January 1, 2022

Fiscal Year 2023

Property Type	Parcel Count	Class1 Residential	Class2 Open Space	Class3 Commercial	Class4 Industrial	Class5 Pers Prop
101	484	148,978,200				
102	0	0				
MISC 103,109	25	11,701,800				
104	6	1,227,300				
105	1	291,100				
111-125	0	0				
130-32,106	140	7,648,900				
200-231	0		0			
300-393	2			443,700		
400-442	3				272,100	
450-452	0				0	
CH 61 LAND	37	22	0	391,645		
CH 61A LAND	25	8	0	368,478		
CH 61B LAND	15	10	0	656,260		
012-043	23	31,113,161	0	3,683,649	460,740	
501	95					1,215,096
502	9					1,999,068
503	0					0
504	1					4,326,486
505	1					1,722,300
506	0					0
508	1					468,536
550-552	0					0
TOTALS	908	200,960,461	0	5,543,732	732,840	9,731,486
Real and Personal Property Total Value						216,968,519
Exempt Parcel Count & Value					75	22,472,600

For CH 61, 61A and 61B Land: enter the mixed use parcel count in the left-hand box, and enter the 100% Chapter land parcel count in the right-hand box.

Signatures

Board of Assessors

Gary L. Ouimet, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 11/30/2022 10:52 PM

Jean Boudreau, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 10/14/2022 9:31 AM

ASSESSMENT/CLASSIFICATION REPORT as of January 1, 2022

Fiscal Year 2023

Comments

No comments to display.

Documents

Documents have been uploaded.

LA13 Tax Base Levy Growth
Retain documentation for 5 years in case of DOR audit - Fiscal Year 2023

Property Class	(A) All Prior Year Abatement No.	(B) All Prior Year Abatement Values	(C) New Growth Valuation	(D) PY Tax Rate	(E) Tax Levy Growth
RESIDENTIAL					
SINGLE FAMILY (101)	1	83,700	1,212,956		
CONDOMINIUM (102)	0	0	0		
TWO & THREE FAMILY (104 & 105)	0	0	8,400		
MULTI - FAMILY (111-125)	0	0	0		
VACANT LAND (130-132 & 106)	0	0	343,026		
ALL OTHERS (103, 109, 012-018)	0	0	442,459		
TOTAL RESIDENTIAL	1	83,700	2,006,841	16.04	32,190
OPEN SPACE	0	0	0		
OPEN SPACE - CHAPTER 61, 61A, 61B	0	0	0		
TOTAL OPEN SPACE	0	0	0	0.00	0
COMMERCIAL					
COMMERCIAL - CHAPTER 61, 61A, 61B	0	0	27,100		
	1	23,494	0		
TOTAL COMMERCIAL	1	23,494	27,100	16.04	435
INDUSTRIAL					
PERSONAL PROPERTY	0	0	0	16.04	0
	0	0	3,179,149	16.04	50,994
TOTAL REAL & PERSONAL	2	107,194	5,213,090		83,619

Community Comments:

Board of Assessors
 Jean Boudreau, Assessor, Worthington, assessors@worthington-ma.us 413-238-5577 | 11/30/2022 6:17 PM
 Gary L. Ouirmet, Assessor, Worthington, assessors@worthington-ma.us 413-238-5577 | 11/30/2022 10:53 PM

LA13 Tax Base Levy Growth
Retain documentation for 5 years in case of DOR audit - Fiscal Year 2023

Documents have been uploaded.	Documents
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CLASSIFICATION TAX ALLOCATION

Fiscal Year 2023

LA4 VALUES		FFCV PERCENTS		SHIFT OPTIONS	
Residential	200,960,461	Residential	92.6219	Min Res Factor at 150%	96.0170
Open Space	0	Open Space	0.0000	Min Res Factor at 175%	0.0000
Commercial	5,543,732	Commercial	2.5551	Chapter 3	0.0000
Industrial	732,840	Industrial	0.3378	Lowest Historical Res%	74.6840
Pers Prop	9,731,486	Pers Prop	4.4852	Prior FY LA5 Res Shift%	92.7279
Total	216,968,519	Total %	100.0000	Lowest Res Factor	96.0170
SHIFT PERCENTS		INPUT OPTIONS		OPEN SPACE DISCOUNT	
Estimated Levy	3,235,000	Resid Factor Selected	1.000000	Open Space Discount %	0.0000
		Com/Ind/PP Shift	1.00000	Open Space Factor	1.00000
		Single Tax Rate	14.91		
SHIFT PERCENTS		TAX RATES			
Residential %	92.6219	Residential	14.91		
Open Space %	0.0000	Open Space	0.00		
Commercial %	2.5551	Commercial	14.91		
Industrial %	0.3378	Industrial	14.91		
Pers Prop %	4.4852	Pers Prop	14.91		
Total %	100.0000				

RESIDENTIAL EXEMPTION OPTIONS & CALCULATIONS (Upload Exemption Calculation Worksheet)

Total Residential Value	200,960,461	/ Total Res Parcel Count	0	= Average Residential Value	0
Avg Residential Value	0	X Res Exemption%(max35)	0.0000	= Residential Exemption	0
No. Eligible Res Parcels	0.000000	Total Res Value Exempted	0		
Total Residential Value	200,960,461	- Total Res Value Exempted	0	= Tot Res Value After Exemption	0
Total Residential Value	200,960,461	/ # Eligible Res Parcels	0.000000	= Approx. Break-Even Value	0

SENIOR MEANS TESTED EXEMPTION OPTIONS & CALCULATION (Upload Exemption Calculation Worksheet)

No. Eligible Res Parcels	0	Total Res Value Exempted	0		
Total Residential Value	200,960,461	- Total Res Value Exempted	0	= Total Res Val After Exemption	200,960,461

COMBINED IMPACT OF SENIOR MEANS TESTED AND RESIDENTIAL EXEMPTIONS

Residential Exemption	0	+ Senior Means Tested Exemption	0	= Combined Res Value Exempted	0
Total Residential Value	200,960,461	- Combined Res Value Exempted	0	= Total Res Val After Exemptions	200,960,461
Net Value of 101 Parcels After Combined Exemptions			0		

SMALL COMMERCIAL EXEMPTION OPTIONS & CALCULATION

CLASSIFICATION TAX ALLOCATION

Fiscal Year 2023

No. Eligible Com Parcels	0				
Com Exemp % (max 10%)	0.0000	X Total Value of Eligible Parcel	0	= Total Com Value Exempted	0
Tot Com & Indus Value	6,276,572	- Total Com Value Exempted	0	= Com & Ind Val after Exemption	6,276,572

LA5 Certification

Public Hearing Held on: Date 12/13/2022 Time 6:30 P.M. at Town Hall Adopted on Date 12/13/2022

The LA-5 excess capacity for the current fiscal year is calculated as 217,097.39

The LA-5 excess capacity for the prior fiscal year is calculated as 211,790.66

If adopting a residential or senior means tested exemption, the Exemption Calculation Worksheet must be uploaded to submit the LA - 5.

Signatures

Board of Assessors

We hereby attest that on the hearing date above, we presented all information and data relevant to making a decision on allocating the tax levy including the fiscal effect of the available alternatives at the hearing, and that the residential factor and percentages set forth in this LA-5 were duly adopted in public session on the date stated above.

Jean Boudreau, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 12/13/2022 7:29 PM

Gary L. Ouimet, Assessor , Worthington , assessors@worthington-ma.us 413-238-5577 | 12/13/2022 7:30 PM

Clerk

I hereby attest that notice was given to taxpayers according to the Open Meeting Law and any other local rules, by-laws or ordinances that a public hearing on the issue of adopting the residential factor and tax levy percentages would be held on the date and time stated above. I further attest that a meeting was held in accordance with that notice and that the residential factor and percentages set forth in this LA-5 were so adopted.

Katrin Kaminsky, Town Clerk , Worthington , townclerk@worthington-ma.us 413-238-5578 | 12/13/2022 6:36 PM

Mayor

I approve of the residential factor and tax rate percentages set forth in this LA-5.

Documents

No documents have been uploaded.

TOWN MEETING MINUTES

**TOWN OF WORTHINGTON
ANNUAL TOWN MEETING
May 7, 2022 9:30 AM
RH Conwell School - OUTSIDE**

A quorum of 85 being present, Moderator Kevin O'Connor called the meeting to order at 9:33am. Bella Coon-Drawe of Old Post Road played the fiddle and the pledge of allegiance was recited. The following articles were then acted upon:

ARTICLE ONE: It was voted unanimously to choose all other Town officers as are not required by law to be elected by ballot.

- Almoners of the Whiting Street Fund
 - Bruce Barshefsky, Catherine Whitcomb, Diane Meehan
- Field Drivers and Fence Viewers
 - Bart Niswonger, Kevin Porter, Darlene Millman
- Surveyors of Wood and Timber
 - Keith Manley, Sam Powell, Clarence Witter

ARTICLE TWO: It was voted unanimously to accept the reports of the Town Clerk, Town Treasurer, Selectboard, Almoners of the Whiting Street Fund and other elected or appointed officers or committees of the Town.

ARTICLE THREE: It was voted unanimously to Raise and Appropriate the sum of **\$1,272,008.47** the total Worthington School District Budget for the period of July 1, 2022 through June 30, 2023 as listed in the warrant:

Worthington School District Appropriation	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Elementary	\$953,573.69	\$985,133.47	Recommended	Recommended
Secondary	258,182.40	286,875.00	Recommended	Recommended
Total	\$1,211,756.09	\$1,272,008.47		

ARTICLE FOUR: It was voted unanimously pursuant to the provisions of Section 53E ½ of Chapter 44 M.G.L. to re-authorize the amount of **\$1,680.00** as the annual spending limit for the Conwell School Laptop Protection Plan revolving fund, such limit to be applicable for Fiscal Year 2023.

Selectboard Action: Recommended Finance Comm. Action: Recommended

ARTICLE FIVE: It was voted unanimously to Appropriate and Transfer the sum of **\$150,000.00** from the General Stabilization Fund to fund repairs to the RH Conwell Building.

Selectboard Action: Recommended Finance Comm. Action: Recommended

ARTICLE SIX: It was voted unanimously to Raise and Appropriate the sum of **\$248,751.00** for Vocational Education as listed in the warrant:

Vocational Education	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
	\$190,817.00	\$248,751.00	Recommended	Recommended

ARTICLE SEVEN: It was voted unanimously to Raise and Appropriate the sum of **\$76,628.00** to be paid to Gateway Regional School District for Capital and MSBA payback costs as listed in the warrant:

Gateway School District Payback	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Bonded Projects	55,884.00	\$55,340.00	Recommended	Recommended
MSBA Payback	21,288.00	21,288.00	Recommended	Recommended
Total	\$77,172.00	\$76,628.00		

ARTICLE EIGHT: It was voted unanimously to fix the salaries or compensation of all elected officers of the Town, as provided by MGL Chapter 41, Section 108 as amended, and to Raise and Appropriate the sum of **\$54,182.00** for these salaries and compensation to be as of July 1, 2022 as listed in the warrant:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Selectboard, Chair	\$2,339.00	\$2,477.00	Recommended	Recommended
Selectboard, Clerk	2,055.00	2,177.00	Recommended	Recommended
Selectboard, Member	2,055.00	2,177.00	Recommended	Recommended
Bd. of Health, Chair	1,897.00	2,009.00	Recommended	Recommended
Bd. of Health, Clerk	1,897.00	2,009.00	Recommended	Recommended
Bd. of Health, Mem.	1,897.00	2,009.00	Recommended	Recommended
Moderator	100.00	100.00	Recommended	Recommended
Town Clerk	10,754.00	11,388.00	Recommended	Recommended
Assessors, Chair	6,433.00	6,812.00	Recommended	Recommended
Assessors, Clerk	13,801.00	14,614.00	Recommended	Recommended
Assessors, Member	5,839.00	6,184.00	Recommended	Recommended
Tree Warden	2,102.00	2,226.00	Recommended	Recommended
Total	\$51,169.00	\$54,182.00		

ARTICLE NINE: It was voted unanimously to Raise and Appropriate the sum of **\$491,599.00** for the following Town charges as listed in the warrant:

GENERAL GOVERNMENT:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Selectboard Expenses	\$3,500.00	\$3,500.00	Recommended	Recommended
Assessors' Expenses	1,750.00	1,750.00	Recommended	Recommended
Classified Advertising	2,000.00	2,500.00	Recommended	Recommended
Tax Map Maintenance	1,800.00	1,800.00	Recommended	Recommended
Assessors' Software Support	8,500.00	8,800.00	Recommended	Recommended
Assessors' Revaluation	19,950.00	4,300.00	Recommended	Recommended
Online Tax Maps	2,400.00	2,400.00	Recommended	Recommended
Town Clerk's Expenses	700.00	1,600.00	Recommended	Recommended
Election Expenses	585.00	3,144.00	Recommended	Recommended
Registrars' Expense	50.00	50.00	Recommended	Recommended
Tree Warden's Expenses	20,000.00	20,000.00	Recommended	Recommended
Tax Collector	18,562.00	20,043.00	Recommended	Recommended
Asst Tax Cltr/Asst Treasurer	8,449.00	9,127.00	Recommended	Recommended
Tax Collector's Expenses	4,100.00	4,100.00	Recommended	Recommended
Tax Collector's Software	5,349.00	5,349.00	Recommended	Recommended
Accounting Services	30,600.00	31,200.00	Recommended	Recommended
Accounting Software	4,051.00	4,254.00	Recommended	Recommended
Treasurer	18,562.00	20,043.00	Recommended	Recommended
Treasurer's Expenses	4,500.00	4,500.00	Recommended	Recommended
Treasurer's Software	1,445.00	1,518.00	Recommended	Recommended

Town Payroll Service	3,500.00	4,000.00	Recommended	Recommended
Executive Assistant	56,534.00	61,048.00	Recommended	Recommended
Assistant Secretary	3,970.00	4,204.00	Recommended	Recommended
Recording Secretary	8,000.00	8,000.00	Recommended	Recommended
Bd. of Appeals Expense	600.00	600.00	Recommended	Recommended
Conservation Comm. Exp.	600.00	600.00	Recommended	Recommended
Historic Commission Exp	250.00	250.00	Recommended	Recommended
Town Off. Maint. & Sup.	3,200.00	3,500.00	Recommended	Recommended
Town Hall Maintenance	4,500.00	4,500.00	Recommended	Recommended
Town Hall Custodian	4,680.00	3,420.00	Recommended	Recommended
Town Telephone Exp.	16,500.00	20,000.00	Recommended	Recommended
Town Building Heating	24,000.00	26,000.00	Recommended	Recommended
War Memorial & Town Bldgs	0.00	300.00	Recommended	Recommended
Conwell Bldg. Expenses	127,248.00	134,596.00	Recommended	Recommended
IT/Comptr. Replenishmt plan	4,000.00	4,000.00	Recommended	Recommended
Comptr. Maint. & Supplies	1,500.00	2,000.00	Recommended	Recommended
Computer Maint. Labor	3,200.00	3,200.00	Recommended	Recommended
Town Web Site	1,000.00	1,000.00	Recommended	Recommended
Planning Board Expenses	300.00	300.00	Recommended	Recommended
P.V.P.C.	201.00	213.00	Recommended	Recommended
Parks & Rec Comm. Exp.	1,800.00	3,800.00	Recommended	Recommended
Founder's Day	0.00	0.00	Recommended	Recommended
Finance Comm. Expense	140.00	140.00	Recommended	Recommended
Town Reports	1,250.00	1,250.00	Recommended	Recommended
Law Account Expense	15,000.00	15,000.00	Recommended	Recommended
Tax Taking-Collector	1,200.00	1,200.00	Recommended	Recommended
Tax Title Foreclosure Treas.	2,500.00	2,500.00	Recommended	Recommended
Tax Title Foreclosure Maint.	2,000.00	2,000.00	Recommended	Recommended
Audit Expenses	12,500.00	12,500.00	Recommended	Recommended
Council on Aging	10,000.00	12,000.00	Recommended	Recommended
COA Building Lease	9,500.00	9,500.00	Recommended	Recommended
Total	\$476,526.00	\$491,599.00		

ARTICLE TEN: It was voted unanimously to Appropriate and Transfer the sum of **\$2,758.00** from the General Stabilization Fund to purchase a New Grill (\$200.00), Two Benches (\$1,285.00) and an ADA-compliant Table (\$1,273.00) for the Town Park.

Selectboard Action: Recommended Finance Comm. Action: Recommended

ARTICLE ELEVEN: It was voted unanimously to Raise and Appropriate the sum of **\$22,900.00** for the Worthington Library as listed in the warrant:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Worthington Library	\$21,879.00	\$22,900.00	Recommended	Recommended

ARTICLE TWELVE: It was voted unanimously to Raise and Appropriate the sum of **\$20,295.00** for the following Town Cemetery charges as listed in the warrant:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Maintenance of Cemeteries	\$15,450.00	\$16,395.00	Recommended	Recommended
Cem. Commission Expense	500.00	500.00	Recommended	Recommended

Grave Openings	3,400.00	3,400.00	Recommended	Recommended
Total:	\$19,350.00	\$20,295.00		

ARTICLE THIRTEEN: It was voted unanimously to Raise and Appropriate the sum of **\$177,832.84** for the following Town charges as listed in the warrant:

PUBLIC HEALTH AND SAFETY:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Emergency Mgmt. Salary	\$1,011.00	\$1,071.00	Recommended	Recommended
Emergency Mgmt. Expenses	600.00	600.00	Recommended	Recommended
CivicReady	1,178.00	1,213.00	Recommended	Recommended
Animal Control Officer Salary	1,660.00	1,758.00	Recommended	Recommended
Animal Control Officer. Exp.	300.00	300.00	Recommended	Recommended
Hilltown Comm. Ambulance	30,469.14	31,169.84	Recommended	Recommended
Town Constable	100.00	100.00	Recommended	Recommended
Animal Inspector	693.00	734.00	Recommended	Recommended
Building Commissioner	19,213.00	20,748.00	Recommended	Recommended
Building Inspector Alternate	0.00	0.00	Recommended	Recommended
Building Inspector's Expenses	1,578.00	2,000.00	Recommended	Recommended
Plumbing Inspector	1,504.00	1,593.00	Recommended	Recommended
Plumbing Inspector's Expense	400.00	400.00	Recommended	Recommended
Wiring Inspector	3,399.00	3,600.00	Recommended	Recommended
Wiring Inspector's Expense	120.00	120.00	Recommended	Recommended
Assist. Wiring Insp. Expense	300.00	300.00	Recommended	Recommended
Gas Inspector	1,182.00	1,252.00	Recommended	Recommended
Board of Health Expenses	200.00	200.00	Recommended	Recommended
Board of Health Agent	3,900.00	3,900.00	Recommended	Recommended
Ctrl. Hamp. Veterans' Service	5,775.00	5,904.00	Recommended	Recommended
Veteran's Aid	15,000.00	15,000.00	Recommended	Recommended
Disposal Works	55,000.00	65,000.00	Recommended	Recommended
Disposal Attendant	11,642.00	12,577.00	Recommended	Recommended
Hilltown Resource Mgt. Coop.	6,362.00	7,093.00	Recommended	Recommended
Streetlights	1,000.00	1,200.00	Recommended	Recommended
Total:	\$162,586.14	\$177,832.84		

ARTICLE FOURTEEN: The motion failed by a secret ballot vote of 109 against and 23 in favor to Raise and Appropriate \$108,825.00 for the following Town charges as listed in the warrant:

FIRE DEPARTMENT – FULL-TIME CHIEF/EMT:

	FY2022 Adopted	FY2023 Proposed	Selectboard Action	Finance Comm. Action
Fire Dept. Operating Exps.	\$22,800.00	\$25,000.00	Recommended	Recommended
Fire Department Fuel	2,500.00	2,500.00	Recommended	Recommended
Clerical	5,049.00	0.00	Recommended	Recommended
Fire Chief Salary	5,608.00	65,000.00	Recommended	Defer to Town Mtg
Fire Dept. Grant Writer	1,234.00	1,325.00	Recommended	Recommended
Code Inspection Comp.	1,500.00	0.00	Recommended	Recommended
Fire Dept. Call Comp.	13,000.00	15,000.00	Recommended	Recommended
Total	\$51,691.00	\$108,825.00		

Article 15 was passed over as it was based on the failed Article 14.

ARTICLE FIFTEEN: To see if the Town will vote to Raise and Appropriate the sum of **\$396,241.00** for Group Insurance or take any other action in relation thereto:

	FY2022 Adopted	FY2023 Proposed	Selectboard Action	Finance Comm. Action
Group Insurance	\$285,357.00	\$396,241.00	Recommended	Recommended

ARTICLE SIXTEEN: It was voted unanimously to Raise and Appropriate **57,228.00** for the following Town charges as listed in the warrant:

FIRE DEPARTMENT STATUS QUO FIRE CHIEF:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Fire Dept. Operating Exps.	\$22,800.00	\$25,000.00	Recommended	Recommended
Fire Department Fuel	2,500.00	2,500.00	Recommended	Recommended
Clerical	5,049.00	5,638.00	Recommended	Recommended
Fire Chief Salary	5,608.00	6,265.00		
Fire Dept. Grant Writer	1,234.00	1,325.00	Recommended	Recommended
Code Inspection Comp.	1,500.00	1,500.00	Recommended	Recommended
Fire Dept. Call Comp.	13,000.00	15,000.00	Recommended	Recommended
Total	\$51,691.00	\$57,228.00		

ARTICLE SEVENTEEN: It was voted unanimously to Raise and Appropriate the sum of **\$375,818.00** for Group Insurance.

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Group Insurance	\$285,357.00	\$375,818.00	Recommended	Recommended

ARTICLE EIGHTEEN: It was voted unanimously to Appropriate and Transfer the sum of **\$9,000.00** from the General Stabilization Fund to purchase New Emergency Radios for the Fire Department.

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE NINETEEN: It was voted unanimously to Raise and Appropriate the sum of **\$331,090.00** for the following Town Insurance charges as listed in the warrant:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Hampshire Cty Retirement	\$295,613.00	\$240,140.00	Recommended	Recommended
Unemployment Comp.	3,000.00	3,500.00	Recommended	Recommended
Workers Compensation	10,518.00	11,000.00	Recommended	Recommended
Insurance and Bonds	50,000.00	52,450.00	Recommended	Recommended
Medicare	23,000.00	24,000.00	Recommended	Recommended
Total:	\$382,131.00	\$331,090.00		

ARTICLE TWENTY: It was voted unanimously to Raise and Appropriate the sum of **\$32,742.00** for Principal and Interest on the Fire Truck Debt.

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Fire Pumper Truck	\$33,489.00	\$32,742.00	Recommended	Recommended

ARTICLE TWENTY-ONE: It was voted by a majority to Raise and Appropriate **\$170,713.00** for the following Town charges as listed in the warrant:

POLICE DEPARTMENT:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
Police Dept. Expenses	\$18,745.00	\$19,815.00	Recommended	Recommended
Police Chief Salary	72,800.00	78,655.00	Recommended	Recommended
Police Dept. Wages	23,940.00	59,359.00	Recommended	Recommended
Add'l Police Dept. Wages	32,112.00	0.00		
Police Clerical Wages	10,446.00	11,276.00	Recommended	Recommended
IMC Software Maint.	950.00	858.00	Recommended	Recommended
CJIS Yearly Maintenance	*NEW*	750.00	Recommended	Recommended
Regional Lockup	1,098.00	0.00		
Total	160,091.00	\$170,713.00		

ARTICLE TWENTY-TWO: It was passed by secret ballot vote with 92 in favor and 32 against to Appropriate and Transfer the sum of **\$47,243.00** from the General Stabilization Fund to purchase a New Police Cruiser F150 with Cab and Slide-out.

Selectboard Action: Recommended Finance Comm. Action: Recommended

ARTICLE TWENTY-THREE: It was voted by a majority to Raise and Appropriate the sum of **\$593,145.00** for the following Town Highway charges as listed in the warrant:

	FY2022 Adopted	FY2023 Adopted	Selectboard Action	Finance Comm. Action
General Highway Maint.	\$50,000.00	\$50,000.00	Recommended	Recommended
Road Sweeping	6,500.00	6,500.00	Recommended	Recommended
Town Mowing	12,000.00	12,000.00	Recommended	Recommended
Winter Highway Maint.	110,000.00	110,000.00	Recommended	Recommended
Wtr. HWY Overtime Wages	11,853.00	11,850.00	Recommended	Recommended
Highway Dept. Wages	153,155.00	165,370.00	Recommended	Recommended
Highway Wages Clerical	5,223.00	5,638.00	Recommended	Recommended
Highway Superintendent	75,046.00	81,037.00	Recommended	Recommended
Hwy.Supt. Add'l Wtr. Comp.	2,479.00	2,500.00	Recommended	Recommended
Garage Maintenance	14,000.00	14,000.00	Recommended	Recommended
Machinery Maintenance	30,000.00	40,000.00	Recommended	Recommended
Highway/Police Fuel	30,000.00	30,000.00	Recommended	Recommended
Superintendent's Expense	1,500.00	1,500.00	Recommended	Recommended
FRCOG Group Purchasing	2,750.00	2,750.00	Recommended	Recommended
Secondary Rd. Improvemts.	60,000.00	60,000.00	Recommended	Recommended
Total:	\$564,506.00	\$593,145.00		

ARTICLE TWENTY-FOUR: It was passed with 76 in favor and 15 against to Appropriate and Transfer the sum of **\$120,000.00** from the General Stabilization Fund to purchase a new 4-Wheel Drive CAT 420XE Backhoe.

Selectboard Action: Recommended Finance Comm. Action: Recommended

Article 25 was passed over as it was explained that the Highway Superintendent had a different plan.

ARTICLE TWENTY-FIVE: To see if the Town will vote to Appropriate and Transfer the sum of **\$360,000.00** from the General Stabilization Fund to purchase a New 10 Wheel Plow and Wing, Dump Truck to replace the 2009 International Dump Truck, or

take any action relative thereto.

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE TWENTY-SIX: It was voted unanimously to Raise and Appropriate the sum of **\$10,000.00** to establish a Reserve Fund to provide for extraordinary or unforeseen expenditures, as provided by M.G.L. Chapter 40, Section 6, as amended.

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE TWENTY-SEVEN: It was voted unanimously to Appropriate as available funds the total sum of **\$233,060.00** from Chapter 90 funds or any other amounts from the Commonwealth of Massachusetts for highway construction and/or maintenance.

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE TWENTY-EIGHT: It was voted unanimously to Appropriate and Transfer the sum of **\$445,419.00** from Free Cash to the General Stabilization Fund.

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE TWENTY-NINE: It was voted unanimously to authorize the Selectboard to enter into contracts with the Massachusetts Highway Department for construction and/or maintenance of public highways for the Fiscal Year 2023, and further to authorize the Selectboard on behalf of the Town to accept any money from the Commonwealth of Massachusetts for highway construction and/or maintenance.

ARTICLE THIRTY: It was voted unanimously to authorize the Selectboard to apply for Massachusetts State or Federal grant programs and to further Authorize the Selectboard to expend monies received through such programs following a public hearing.

ARTICLES FOR FY 2022

ARTICLE THIRTY-ONE: It was voted unanimously to Appropriate and Transfer the sum of **\$5,000.00** from the FY22 Conwell Building Appropriation, the sum of **17,343.00** from the FY22 Vocational Education Appropriation and **1,732.00** from the FY22 County Retirement Appropriation to the FY22 Worthington School Appropriation to cover the cost of additional students attending the Hampshire Regional School District.

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE THIRTY-TWO: It was voted by a clear 2/3 majority to Appropriate and Transfer the sum of **\$28,647.47** from the General Stabilization Fund to fund deficit spending in the following appropriations:

Winter Highway Maintenance Account \$18,952.19

Winter Highway Overtime Wages \$5,543.35

Highway Super Additional Winter Compensation \$4,151.93

Selectboard Action: Recommended

Finance Comm. Action: Recommended

ARTICLE THIRTY-THREE: It was voted 85-7 to amend the zoning bylaw by adding Section 8.7 Accessory Dwelling Units:

SECTION 8.7 ACCESSORY DWELLING UNITS (ADU)

A. Purpose

The provision of Accessory Dwelling Units (ADUs) is intended to:

1. provide housing options for residents who cannot afford, or who do not desire, a free-standing single unit house with land;
2. provide older owners with a means of obtaining rental income, companionship, security, and services, thereby enabling them to stay more comfortably in their homes and neighborhoods they may otherwise be forced to leave;
3. encourage a more economic and energy-efficient use of the Town’s housing supply and create a greater range of housing accommodations while maintaining the appearance and rural character of the Town;
4. protect the stability, property values, and the single-family residential character of the town by ensuring accessory dwelling units are installed only in owner-occupied properties with proper permitting and inspections; and,
5. provide housing units for persons with disabilities.

B. Accessory Dwelling Units (ADU) Conditions

The Planning Board shall issue Site Plan Approval, per Section 2.6 of this bylaw, for only one singular dwelling unit accessory to the use of a single-family principal dwelling, provided that each of the following conditions is met:

1. The ADU will be a complete, separate housekeeping unit containing kitchen, sleeping and sanitary facilities.
2. Only one ADU is created within a single-family dwelling or house lot as defined under Section 5 hereof.
3. In the case of an attached ADU, plans must be provided showing all Adopted interior and exterior changes to the single-family dwelling. In the case of a detached ADU, plans must be provided showing the Adopted site changes, as well as the interior and exterior of the Adopted structure.
4. There will be two separate egresses. One must open directly to the outside. One may be shared with the principal single-family principal dwelling through an entry hall or corridor.
5. The gross floor area of the ADU (including any additions) shall not be greater in floor area than 900 square feet.
6. Once an ADU has been added to a single-family residence, the ADU shall never be enlarged beyond 900 square feet in floor area, as allowed by this bylaw.
7. Any new separate outside entrance serving an attached ADU shall be placed in such a manner that it does not interfere with the single-family character of the town. For example, the entry to the ADU can be located on the side or in the rear of the building. Detached ADUs shall be designed and sited in such a way that they do not interfere with the rural and single-family residential character of the town, and are clearly subordinate to the principal dwelling.
8. A minimum of three off-street parking spaces must be available for use by the owner occupant(s) and tenants to avoid on-street parking.
9. The procedure for the submission and approval of a Building Permit for an ADU shall be the same as prescribed elsewhere in this Bylaw except the

application shall include a notarized letter from the owner(s) stating that the owner(s) will occupy one of the dwelling units on the premises.

10. The owner(s) of the property on which the ADU is created must continue to occupy at least one of the property's dwelling units as their primary residence, except for bona fide temporary absences. The Building Inspector shall revoke the Certificate of Occupancy for any ADU for which the Building Inspector determines that the owner(s) does not so occupy.
11. The Inspector of Buildings shall not issue a Certificate of Occupancy for an ADU until the owner(s) of the property presents a time-stamped copy of a Declaration of Covenants for the subject property that has been filed at the County Registry of Deeds. The Declaration shall state that the right to occupy an ADU ceases if the property is not the primary residence of one or more of its owners, or upon transfer of title unless the new owner takes the action described in paragraph 12 below.
12. In those instances where there is a transfer of ownership of a dwelling with an ADU, if a structure that has received approval for an ADU is sold, and if the new owner wishes to continue to exercise the use, the new owner must, within 30 days of the sale, submit a notarized letter to the Building Inspector stating that the owner will occupy one of the dwelling units on the property and shall conform to all of the criteria and conditions for ADUs.

C. Accessory Dwelling Units in Existence Before the Adoption of an Accessory Dwelling Unit Bylaw

1. The Planning Board may authorize, under a Site Plan Review and in conjunction with the Building Commissioner, an accessory unit (ADU) in an owner-occupied, single-family dwelling or accessory structure. The Board will review, with the Building Commissioner and Board of Health Agent, each existing use on a case-by-case basis to determine if the dwelling conforms to the State Building Code and Health Code.
2. The applicant must follow the same procedures described in this Accessory Dwelling Unit Bylaw.

D. Conflict with Other Laws

The provisions of this bylaw shall be considered supplemental of the existing zoning bylaws. To the extent that a conflict exists between this bylaw and others, the more restrictive bylaw, or provisions therein, shall apply.

And make the following necessary amendments to existing sections in the Zoning Bylaw:

AMEND SECTION 4.5 C. TO READ AS FOLLOWS:

C. The Planning Board shall be the Site Plan Review Authority for the following uses where no special permit is required:

1. Accessory Dwelling Units

- ~~2.~~ Religious and Educational Uses
- ~~3.~~ Federal, State of Massachusetts, and Town of Worthington uses;
- ~~4.~~ Public Service Corporations exempt from the Special Permit process;
- ~~5.~~ Child Care Facilities;
- ~~6.~~ Hazardous Waste, Refuse Treatment and Disposal Facilities;

AMEND SECTION 5 A. IN PART BY ADDING THE WORDS “PRINCIPAL” AND THE WORDS “AND ONE ACCESSORY DWELLING UNIT”, AS SEEN BELOW:

A. A dwelling, principal building, or principal structure hereinafter erected shall be located on a lot having not less than a minimum area of two (2) acres and a minimum frontage of 400 feet measured contiguously along a single street, either public or private, which the lot abuts. If private, said private street must either have been in existence or have been laid out on a plan duly recorded in the Hampshire County Registry of Deeds at the time of the enactment of the Zoning Bylaw. Frontage on more than one street or opposite sides of the same street cannot be added to meet the minimum frontage requirement. No more than one **principal** dwelling, principal building, or principal structure, **and one accessory dwelling unit**, shall be built upon any such lot. A lot or parcel of land having an area or frontage of lesser amounts than required above, may be considered as coming within the area and frontage requirements of this Section provided such lot or parcel of land was listed in the tax records, or shown on a plan or described in a deed duly recorded and registered at the time of adoption of the Bylaw, and did not at the...

AMEND SECTION 10 BY ADDING THE FOLLOWING DEFINITION:

Accessory Dwelling Unit (ADU)

A self-contained housing unit, whether attached to the principal dwelling or detached from the principal dwelling, which shall be inclusive of sleeping, cooking and sanitary facilities on the same lot as the principal dwelling and which:

1. conforms to all applicable zoning, building, health, septic, electrical, plumbing, and wetlands protections standards and codes of the Commonwealth of Massachusetts and the Town of Worthington; and which,
2. includes two separate egresses, both meeting the requirements of the Commonwealth’s building code for safe egress; and,
3. is not larger than 900 square feet in floor area.

AND BY DELETING THE FOLLOWING DEFINITION:

A family dwelling unit is a dwelling or part of a building occupied or intended to be occupied by one family for residential purposes.

The meeting dissolved at 12:37 pm

Respectfully submitted,
Katrin Kaminsky
Town Clerk

**TOWN OF WORTHINGTON - SPECIAL TOWN MEETING
November 29, 2022 - Worthington Town Hall**

A quorum of 28 being present, Moderator Kevin O'Connor called the meeting to order at 7:03 P.M. The following articles were then acted upon:

ARTICLE ONE: It was voted unanimously but a few to:

- (a) Authorize the Selectboard to acquire by purchase, gift, eminent domain or otherwise, permanent and/or temporary easements for public way purposes to enable the Town to undertake the Route 143 Road Improvement Project and for any and all purposes incidental or related thereto;
- (b) Appropriate and transfer from the General Stabilization Account the sum of **\$78,000.00** to fund the foregoing and any and all costs incidental or related thereto, including, without limitation, the cost of any land/easement acquisitions, any unused balance to revert to the General Stabilization Account; and, further
- (c) Authorize the Selectboard to enter into all agreements and take any and all actions as may be necessary or appropriate to effectuate the foregoing purposes.

ARTICLE TWO: It was voted unanimously to amend the source of funds from ATM May 7, 2022, Warrant Article Five to read: Appropriate and Transfer the sum of **\$150,000.00** from the **Conwell Stabilization Fund** for repairs to the RH Conwell Building.

ARTICLE THREE: It was voted unanimously to Appropriate and Transfer from the Conwell Stabilization Account the sum of **\$64,000.00** and from the Conwell Roofing Repair Account the sum of **\$11,000.00**, both amounts to be added to the existing Building Repair Account to fund Phase Two of the Conwell Building Repair Project.

ARTICLE FOUR: It was voted unanimously to reduce the amount voted at ATM May 7, 2022, Warrant Article Seventeen, for the Group Insurance by **\$79,803.00** to total \$296,014.20.

Dissolved at 7:27pm.

Respectfully submitted,
Katrin Kaminsky, Town Clerk